

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|----------------------------|---|-------------------------------------|---------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Grant of Security Interest in US Trademarks | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Snack Alliance, Inc. | | 03/31/2010 | CORPORATION: OREGON |
| RECEIVING PARTY DATA | | | |
| Name: | Prospect Capital Corporation, as collateral agent | | |
| Street Address: | 10 East 40th Street | | |
| Internal Address: | 44th floor | | |
| City: | New York | | |
| State/Country: | NEW YORK | | |
| Postal Code: | 10016 | | |
| Entity Type: | CORPORATION: MARYLAND | | |
| PROPERTY NUMBERS Total: 15 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3299728 | RICEWORKS | |
| Registration Number: | 3493349 | RICEWORKS | |
| Serial Number: | 77774995 | AFFORDABLE INDULGENCE | |
| Serial Number: | 77311456 | BLUE BELL | |
| Registration Number: | 2974050 | CHEESE PLEESERS | |
| Serial Number: | 77726577 | CHEF ANGELO'S | |
| Registration Number: | 3574024 | COUNTRY CRISP | |
| Serial Number: | 77513867 | CRUNCHFUSED | |
| Registration Number: | 3006175 | HELPING BUILD AMERICA'S BEST BRANDS | |
| Serial Number: | 77256084 | MULTIWORKS | |
| Serial Number: | 77081386 | SALAD CELEBRATIONS | |
| Serial Number: | 77884157 | SHOW US YOUR GOODNESS | |
| Serial Number: | 77884156 | | |

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TRADEMARK
 REEL: 004178 FRAME: 0217

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| Registration Number: | 3489908 | SIMPLIMENTAL |
| Registration Number: | 2501593 | THIN & CRISPY POTATO CHIPS |

CORRESPONDENCE DATA

Fax Number: (212)354-8113
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 2128198200
Email: fcutajar@whitecase.com
Correspondent Name: White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 2: Patents & Trademarks
Address Line 4: New York, NEW YORK 10036

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|-------------------------|----------------------|
| ATTORNEY DOCKET NUMBER: | 1155732-0146 |
| NAME OF SUBMITTER: | Frances B. Cutajar |
| Signature: | /Frances B. Cutajar/ |
| Date: | 04/01/2010 |

Total Attachments: 5
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GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Snack Alliance, Inc., an Oregon corporation (the "Grantor") with principal offices at 1030 West Georgia Street, Suite 1900, Vancouver BC, V6E 2Y3, Canada, hereby assigns and grants to Prospect Capital Corporation, as Collateral Agent, with principal offices at 10 East 40th Street, 44th Floor, New York, NY 10016 (the "Grantee"), a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations of the Grantor, as such term is defined in the Security Agreement among the Grantor, the other assignors from time to time party thereto and the Grantee, dated as of March 31, 2010 (as amended, modified, restated and/or supplemented from time to time, the "Security Agreement"). At the request and expense of the Grantor, upon or after the occurrence of the Termination Date (as defined in the Security Agreement), the Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Security Agreement. This Grant is subject to the terms of the Intercreditor Agreement (as defined in the Security Agreement). The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreement, all terms

and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

[Remainder of this page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 31st day of
March, 2010.

SNACK ALLIANCE, INC., Grantor

By Freddie Kohn
Name: FREDIE KOHN
Title: CFO, SECRETARY

PROSPECT CAPITAL CORPORATION,
as Collateral Agent and Grantee

By _____
Name:
Title:

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 31st day of
March, 2010.

SNACK ALLIANCE, INC., Grantor

By _____
Name:
Title:

PROSPECT CAPITAL CORPORATION,
as Collateral Agent and Grantee

By *M. Grier Eliasek*
Name: *M. Grier Eliasek*
Title: *President & Chief Operating Officer*

SCHEDULE A

| MARK | APP./REG. NO. | FILING/REG. DATE |
|---|---------------|--------------------|
| RICEWORKS | 3,299,728 | September 25, 2007 |
| RICEWORKS | 3,493,349 | August 26, 2008 |
| AFFORDABLE INDULGENCE | 77/774995 | July 6, 2009 |
| BLUE BELL | 77/311456 | October 23, 2007 |
| CHEESE PLEESERS | 2,974,050 | July 19, 2005 |
| CHEF ANGELO'S | 77/726577 | April 30, 2009 |
| COUNTRY CRISP | 3,574,024 | February 10, 2009 |
| CRUNCHFUSED | 77/513867 | July 2, 2008 |
| HELPING BUILD AMERICA'S BEST BRANDS | 3,006,175 | October 11, 2005 |
| MULTIWORKS | 77/256084 | August 15, 2007 |
| SALAD CELEBRATIONS | 77/081386 | January 11, 2007 |
| SHOW US YOUR GOODNESS | 77/884157 | December 2, 2009 |
| Heart Chip Logo | 77/884156 | December 2, 2009 |
| SIMPLIMENTAL | 3,489,908 | August 19, 2008 |
| THIN AND CRISPY POTATO CHIPS and Design | 2,501,593 | October 30, 2001 |